UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

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Proposed Attorneys for Debtor
and Debtor-in-Possession

In the Matter of:

JAMES CANDY COMPANY,

Debtor and Debtor-in-Possession.

Case No. 18-32139

Chapter 11

Judge: Hon. Andrew B. Altenburg, Jr.

Hearing Date: December 11, 2018

10:00 a.m.

NOTICE OF DEBTOR'S MOTION FOR ORDER APPROVING AGREEMENT AUTHORIZING USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. §363(c)(2)

TO: CREDITORS AND PARTIES-IN-INTEREST ON ATTACHED SERVICE LIST:

James Candy Company, Debtor and Debtor-in-Possession herein ("Debtor"), has filed papers with the Court seeking an Order approving Debtor's agreement with OceanFirst Bank authorizing the use of cash collateral pursuant to 11 U.S.C. §363(c)(2).

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the Court to grant the relief requested, or if you want the Court to consider your views on the motion, then on or before December 4, 2018, you or your attorney must:

File with the Court an Answer, explaining your position, at:

United States Bankruptcy Court District of New Jersey U. S. Post Office & Courthouse Bldg. 401 Market St., 2nd Floor PO Box 2067 Camden, NJ 08101-2067 If you mail your response to the Court for filing, you must mail it early enough so the Court will receive it on or before the date stated above.

You must also mail a copy to:

Ira R. Deiches, Esquire Deiches & Ferschmann A Professional Corporation 25 Wilkins Avenue Haddonfield, NJ 08033

and to the persons shown on the attached list, and

Attend the hearing scheduled to be held on December 11, 2018, at 10:00 a.m., at the Mitchell H. Cohen U.S. Courthouse, 400 Cooper Street, 4th Floor, Camden, NJ 08101, Courtroom 4B.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the motion and may enter an order granting the relief.

Dated: November 9, 2018

JRA R. DEICHES, ESQUIRE Deiches & Ferschmann, A Professional Corporation Proposed Attorneys for Debtor

STATEMENT UNDER D.N.J. LBR 9013-2 WHY NO BRIEF IS NECESSARY

The accompanying motion relies on facts of record and/or presents no novel issues of law and, therefore, Debtor respectfully contends that no Brief is necessary.

DEICHES & FERSCHMANN A Professional Corporation Proposed Attorneys for Debtor

Dated: November 9, 2018

Ira R. Deiches, Esquire

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SERVICE LIST - DEBTOR'S MOTION FOR ORDER APPROVING AGREEMENT AUTHORIZING USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. §363(c)(2)

United States Trustee One Newark Center, Suite 2100 Newark, NJ 07102

Marlin Business Bank PO Box 13604 Philadelphia, PA 19101-3604

Mercedes Benz Financial Services PO Box 685 Roanoke, TX 76262

OceanFirst Bank 975 Hooper Avenue Toms River, NJ 08753

American Express PO Box 1270 Newark, NJ 07101

Atlantic City Electric Co. Bankruptcy Division 5 Collins Drive, Ste 2133 Mail Stop 84CP42 Carneys Point, NJ 08069

Bakemark USA, LLC 1815 Rte. 130 N., Unit 1 Burlington, NJ 08016-3016

Barclays Bank of Delaware PO Box 13337 Philadelphia, PA 19101-3337

Calico Cottage, Inc. 210 New Highway Amityville, NY 11701

Cargill, Inc. PO Box 640283 Pittsburgh, PA 15264-0283 Casani Candy 7905 Browning Rd., Ste 208 Pennsauken, NJ 08109

Comcash, Inc. 16485 Laguna Canyon Road S., Ste 210 Irvine, CA 92618

Dutch Valley Food Distributors 7615 Lancaster Ave. PO Box 465 Myerstown, PA 17067

Friedman LLP 327 Central Ave Linwood, NJ 08221

Gem Barcoding Inc. PO Box 391 East Greenwich, RI 02818

HR Atlantic City Lender, LLC 5701 Stirling Rd. Davie, FL 33314

Johnson's Popcorn PO Box 802 Ocean City, NJ 08226

OK Kosher 391 Troy Ave. Brooklyn, NY 11213

Rainbow Polybag Co., Inc. 179 Morgan Ave. Brooklyn, NY 11237

SOSII Architects 1020 Atlantic Ave. Atlantic City, NJ 08401 South Jersey Paper Products 2400 Industrial Way Vineland, NJ 08360

Transcendia Inc 9201 W. Belmont Ave. Franklin Park, IL 60131

United Parcel Service PO Box 7247-0244 Philadelphia, PA 19170-0001

Wild Republic Div of K&M International PO Box 691237 Cincinnati, OH 45269

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